

10/24/00
JC950 U.S. PTO

10/26/00

A

Attorney Docket No.: SONY-50N3765

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE
Patent Application

I hereby certify that this transmittal of the below described documents is being deposited with the United States Postal Service in an envelope bearing Express Mail Postage and an Express Mail label, with the below serial number, addressed to the Commissioner of Patents and Trademarks, Washington, D.C., 20231, on the below date of deposit.			
Express Mail Label No.:	EL648669250US	Name of Person Making the Deposit:	Anthony Chou
Date of Deposit:	10/24/00	Signature of the Person Making the Deposit:	<i>Anthony Chou</i>

JC941 U.S. PTO
09/696609
10/24/00

Inventor(s): Klaus Hofrichter, Rob Myers, Richter A. Rafey

Title: AUTOMATED CONTEXT-SENSITIVE UPDATING OF CONTENT IN AN AUDIOVISUAL STORAGE SYSTEM

The Commissioner of Patents and Trademarks
Washington, D.C. 20231
Sir:

Transmittal of a Patent Application
(Under 37 CFR §1.53)

Transmitted herewith is the above identified patent application, including:

- ☒ Specification, claims and abstract, totaling 36 pages.
- ☒ Formal drawings, totaling 6 pages.
- ☒ Declaration and Power of Attorney.
- ☒ Assignment(s)
- ☒ Assignment Recordation Form (duplicate)

FEES DUE

The fees due for filing the specification pursuant to 37 C.F.R. § 1.16 and for recording of the Assignment, if any, are determined as follows:

CLAIMS					
	NO. OF CLAIMS		EXTRA CLAIMS	RATE	FEES
Basic Application Fee					\$710.00
Total Claims	31	Minus 20=	11	X \$18 =	\$198.00
Independent Claims	3	Minus 3=	0	X \$80=	\$0.00
If multiple dependent claims are presented, add \$260.00					
Add Assignment Recording Fee of \$40.00 If Assignment document is enclosed					\$40.00
TOTAL APPLICATION FEE DUE					\$948.00

PAYMENT OF FEES

The full fee due in connection with this communication is provided as follows:

1. Not enclosed
☐ No filing fee is to be paid at this time.
2. Enclosed
☒ Filing fee
☒ Recording assignment
☐ Petition fee for filing by other than all the inventors or person on behalf of the inventor where inventor refused to sign or cannot be reached
☐ For processing an application with specification in a non-English language
☐ Processing and retention fee
☐ Fee for international-type search report

☒ The Commissioner is hereby authorized to charge any additional fees associated with this communication or credit any overpayment to Deposit Account No.: 23-0085. A duplicate copy of this authorization is enclosed.

☒ A check in the amount of \$948.00

☐ Charge any fees required or credit any overpayments associated with this filing to Deposit Account No.: 23-0085.

This application is filed pursuant to 37 C.F.R. § 1.53 in the name of the above-identified Inventor(s).

Please direct all correspondence concerning the above-identified application to the following address:

WAGNER, MURABITO & HAO LLP
Two North Market Street, Third Floor
San Jose, California 95113
(408) 938-9060

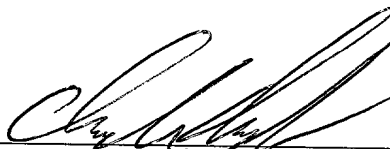
- ☒ This transmittal ends with this page.

Respectfully submitted,

Date:

10/24/2000

By:



Anthony C. Murabito
Reg. No. 35,295



SONY-50N3765

United States Patent Application

For

AUTOMATED CONTEXT-SENSITIVE UPDATING OF CONTENT IN AN
AUDIOVISUAL STORAGE SYSTEM

Inventors:

Klaus Hofrichter
Rob Myers
Richter A. Rafey

Prepared by:

WAGNER, MURABITO & HAO LLP
Two North Market Street
Third Floor
San Jose, California 95113
(408) 938-9060

AUTOMATED CONTEXT-SENSITIVE UPDATING OF CONTENT IN AN AUDIOVISUAL STORAGE SYSTEM

TECHNICAL FIELD

The field of the present invention pertains to a method and apparatus for
5 updating content in an audiovisual (AV) storage system. In particular, the
present invention relates to the field of automated remote management of
content stored in an on-site AV storage system using context-sensitive
management instructions.

10 BACKGROUND ART

Conventional audiovisual (AV) storage systems, e.g., media storage
devices, allow users to record a great deal of media transmitted to a user, e.g.,
local for the user. Thus, for example, users can record media such as movies
and television (TV) programs on a media recording device, such as a hard
15 drive, conveniently located in their home. However, due to the large capacity of
conventional hard drive units, an overwhelmingly large quantity of media can
be recorded on the AV storage system. Given these facts, a need implicitly
arises for a method to meaningfully manage the media content recorded on a
media storage device local to the user.

20

It is common that conventional storage management is entirely
dependent upon the user, who is then responsible for ensuring availability of

sufficient resources for ongoing and future recording. Some conventional media storage devices can perform overwriting of a program, but this is based on viewing status ("already viewed") or temporal status ("oldest content is removed first"). However, this crude method of overwriting a program often fails

5 to maintain the recorded programs the user truly wants. Thus a need arises for a media storage device that overcomes the limitations of conventional user-intensive storage methods.

Conventional media programs are recorded at some arbitrary location

10 within a media storage device, e.g., at an arbitrary address within a hard drive portion of the media storage device. Interestingly, a media program is actually made up of many small clips of discrete media, e.g., audio/video clips.

However, conventional media storage devices only allow the recording of, and overwriting of, the entire section of the program. That is, a user will instruct the

15 media storage device that media program can be overwritten in its entirety.

Thus, the conventional method provides an all or nothing approach to handling media stored on the media storage device.

While the entire program might not actually be overwritten in

20 conventional methods, e.g., due to the fact that the new program is only 50% as long as the program being overwritten, the conventional devices and methods still provide only program-level granularity in the recording and overwriting instructions. This practice may result in the loss of a small clip, e.g., a 60 second

content clip, of data that the user desires to maintain. Conversely, this practice may consume significantly more storage space than actually needed. For example, a user must consume storage space for the duration of the entire program to ensure retention of the small desired AV clip, according to the

5 conventional program-granularity level of recording and storing. Additionally, the conventional process is wasteful of resources. For example, if only clip needs to be updated to make the entire program current, then the conventional process requires that the entire program be overwritten to capture the clip. Consequently, a need arises for a method to overcome the limitations of the

10 conventional program-level granularity for recording and overwriting data on the media storage device.

One alternative to the conventional home entertainment system, e.g., a television coupled with an media storage device, is a so-called conventional

15 personal computer (PC) audiovisual (AV) system. A PC AV system has more processor capabilities because it is a complete computer. However, the conventional download of files and content can a formidable quantity of files and data for a user to manage. Consequently, a need exists to provide the aforementioned improvements in media storage to a PC AV system or a home

20 network storage system.

ABSTRACT

The present invention provides a method and apparatus for updating content in an audiovisual (AV) storage system. In particular, the present invention provides automated remote management of content stored in a local AV storage system, using context-sensitive instructions. Thus, the present invention provides a method of meaningfully managing the content, or data, recorded on the media storage device. That is, the present invention overcomes the limitations of a single-interaction paradigm of a user with the on-site media storage device. Furthermore, the present invention overcomes the limitations of the conventional media storage paradigm that requires frequent user input for managing storage space. The present invention also overcomes the problem of conventional overwriting methods and the limitations of the conventional program-level granularity for recording and overwriting data on the media storage device. The present invention is also applicable to a PC AV system or a home network storage system.

One embodiment of the present invention provides an audiovisual (AV) storage system capable of receiving automated remote context-sensitive management instructions for updating the media content stored on the AV storage system. In particular, the storage system, or storage device, for storing a multimedia signal includes a storage medium, such as a dedicated hard drive, a processor, and a memory. The storage medium is coupled to the processor

and the memory. The memory contains instructions that, when implemented via the processor and other components, enables a method of automated remote management of data stored on the storage medium local to the user. The method includes several steps, including a first step of receiving a media signal
5 with content data and context data, also referred to as metadata, at the media storage device. A subsequent step receives storage management instructions from a storage management provider. Lastly, the media signal is stored on the media storage device in accordance with the storage management instructions.

10 The method of the present embodiment also accommodates the following provision. The metadata can either be provided along with the content, or through other mechanisms, including on-line/Internet based data provision. The metadata contains references to related content, which may be obsolete, once the new content is available. For example: in a news broadcast
15 context, a new story replaces an older story, given that they describe the same event. The metadata may also contain other information about the content, which enables the system to match the user preferences and to manage the available storage space. For example, the user may have requested to keep the most recent episode of a soap opera available. The metadata enables the
20 system to identify previously stored episodes, and to keep only the most recent one.

These and other advantages of the present invention will become clear to those of ordinary skill in the art after having read the following detailed description of the preferred embodiments which are described herein.

SONY-50N3765/ACM/CRN

BRIEF DESCRIPTION OF THE DRAWINGS

The accompanying drawings, which are incorporated in, and form a part of, this specification, illustrate embodiments of the invention and, together with the description, serve to explain the principles of the invention. The drawings
5 referred to in this description should be understood as not being drawn to scale except as specifically noted.

FIGURE 1 is a block diagram of an on-site media storage device, a user, a media storage service provider, and a content provider, along with their
10 interactions, in accordance with one embodiment of the present invention.

FIGURE 2A is a block diagram of an on-site media storage system capable of receiving media management instructions and other content related data from a storage management provider, in accordance with one embodiment
15 of the present invention.

FIGURE 2B is a block diagram of the on-site media storage device and its interface with inputs, that provide the data and instructions stored on the memory, and with output, in accordance with one embodiment of the present
20 invention.

FIGURE 3 is a block diagram of a media clip of content data, and its associated context data, located within a TV program, in accordance with one embodiment of the present invention.

5 FIGURE 4 is a flowchart of a process that implements automated storage management instructions in an on-site media storage device, in accordance with one embodiment of the present invention.

10 FIGURE 5 is a flowchart of a process that generates management instructions by a storage management provider for subsequent use in an on-site media storage device, in accordance with one embodiment of the present invention.

DETAILED DESCRIPTION

Reference will now be made in detail to the preferred embodiments of the invention, examples of which are illustrated in the accompanying drawings.

While the invention will be described in conjunction with the preferred

5 embodiments, it will be understood that they are not intended to limit the invention to these embodiments. On the contrary, the invention is intended to cover alternatives, modifications and equivalents, which may be included within the spirit and scope of the invention as defined by the appended claims.

Furthermore, in the following detailed description of the present invention,

10 numerous specific details are set forth in order to provide a thorough understanding of the present invention. However, it will be obvious to one of ordinary skill in the art that the present invention may be practiced without these specific details. In other instances, well-known methods, procedures, components, and circuits have not been described in detail as not to
15 unnecessarily obscure aspects of the present invention.

Some portions of the detailed descriptions which follow, e.g., the processes, are presented in terms of procedures, logic blocks, processing, and other symbolic representations of operations on data bits within a computer or a
20 digital system memory. These descriptions and representations are the means used by those skilled in the arts to most effectively convey the substance of their work to others skilled in the art. A procedure, logic block, process, etc., is herein,

and generally, conceived to be a self-consistent sequence of steps or instructions leading to a desired result. The steps are those requiring physical manipulations of physical quantities. Usually, though not necessarily, these physical manipulations take the form of electrical or magnetic signals capable of
5 being stored, transferred, combined, compared, and otherwise manipulated in a processor. For reasons of convenience, and with reference to common usage, these signals are referred to as bits, values, elements, symbols, characters, terms, numbers, or the like with reference to the present invention.

10 It should be borne in mind, however, that all of these terms are to be interpreted as referencing physical manipulations and quantities and are merely convenient labels to be interpreted further in view of terms commonly used in the art. Unless specifically stated otherwise as apparent from the following discussions, it is understood that throughout discussions of the
15 present invention, terms such as "receiving," "storing," "managing," "overwriting," "tailoring," "generating," "transmitting," "enabling," or the like, refer to the action and processes that can be implemented by an electronic device, that manipulates and transforms data. The data is represented as physical (electronic) quantities within components of the device, and is transformed into
20 other data similarly represented as physical quantities within the device components, or computer system memories or registers, or other such information storage, transmission or display devices.

The following figures will describe how the present invention uses metadata to enable the context sensitive storage management. The metadata may be provided as part of the content, e.g., in an analogue TV broadcast

5 through data inclusion in the vertical blanking interval (VBI) space, or in digital TV as separate data streams. The metadata may also be provided in advance or with a delay, e.g., through an on-line connection from a server maintained by the service provider. The content is uniquely identified in this case, to enable access to the related metadata on the server. The system can monitor new

10 content storage and identify content which can be erased from the system without user interaction.

Referring now to Figure 1, a block diagram of an on-site media storage device, a user, a media storage service provider, and a content provider, along

15 with their interactions, is shown in accordance with one embodiment of the present invention. Block diagram 100 includes several entities that interact with each other via data and/or instructions. In particular, the center entity is an on-site media storage device 101, also referred to as AV storage system, that can be located on a user's premises. Media service provider 150, which is off-site in

20 the present embodiment, provides storage management instructions and other content related data 156 to on-site media storage device 101 that will be used to manage the data already stored, or future data to be stored, in on-site media storage device 101. Off-site means that the storage management instructions

can be generated at a site, e.g., the editorial news room of a content provider's production facility, apart from the location of the media storage device to be managed.

5 Still referring to Figure 1, user 152 can provide optional preferences 158 to on-site media storage device 101. In return, on-site media storage device 101 can provide optional feedback 160 to media service provider 150. Optional feedback can include optional user preferences 158, statistics of a user's viewing habits, etc. Media service provider 150 can then adaptively modify
10 management instructions 156, if desired, based on optional feedback 160 or some other criteria, e.g., advertiser preferences, etc. Content provider 154 provides content data and context data 162, also referred to as metadata, to on-site media storage device 101.

15 Compared to the conventional single-interaction paradigm, the present invention includes an additional entity, a media service provider 150, which is responsible for providing the storage management instructions to the on-site media storage device 101. Thus, user 152, is freed up from performing the tedious and often frustrating task of managing the data already stored, and the
20 future data to be stored, on media storage device. The media storage service provider is a content provider, e.g., a broadcaster, in the present embodiment. However, the present invention is well-suited to using alternative sources for the media storage service provider, such as a dedicated third-party service provider

that is independent of the content providers. Management instructions 156 may be provided via digital encoding in a digital TV broadcast signal, by Internet connection, by cable, satellite, or any other means of transmitting data.

Furthermore, management instructions can be provided coincidental with the
5 media signal to be recorded on the device, or prior to, or subsequent to, transmission of the media signal.

Referring now to Figure 2A a block diagram of an on-site media storage system capable of receiving media management instructions and other content
10 related data from a storage management provider is shown, in accordance with one embodiment of the present invention. As a preface, on-site media storage device 101 is one embodiment of a larger information, or entertainment, system 200b which can also include a display device, a set-top box, and other components (not shown) to enhance the receiving, storing, processing, and
15 display of media data.

On-site media storage device 101 of Figure 2A includes a control/data bus 202 for communicating information, a processor unit 204 for processing information and instructions, coupled to bus 202, and a memory unit 206 for
20 storing information and instructions, also coupled to bus 202. Memory unit 206 can be configured as random access memory (RAM), for storing temporal information and instructions for central processor unit 204, and/or read only memory (ROM), for storing static information and instructions for central

processor unit 204. Media storage system 200b also includes a signal source 212, coupled to media storage medium 210 via connection 213 for providing a data signal. Media storage medium 210 is any type of medium that can store digital data. Some examples include a hard disk memory storage medium, compact disc (CD) read only memory (ROM) with either a read (CD-R) or a read/write (CD-R/W) configuration, or any other suitable medium. In the present embodiment, memory 206 contains storage management instructions 206a which are stored thereon. However, the present invention is well-suited to dynamically receiving instructions from the storage management service provider, and only temporarily buffering them in memory.

Signal source 212 can be any device, such as an antennae for receiving a broadcast, a cable interface for line transmission, or a dish for receiving satellite broadcast. While processor 204 and memory 206 are shown as individual entities, they may be incorporated into another component. For example, processor 204 and memory 206 may be dedicated components for on-site media storage device 101, and as such, can be located therein. Alternatively, processor 204 and memory 206 may be existing components in a display device, e.g., a digital television (DTV) (not shown), or in a set-top box (not shown).

On-site media storage system 200b also includes several optional components. For example, Internet connection 216 can be coupled to bus 202

for transmitting information to, and receiving information from, the Internet. As an example, Internet connection 216 can communicate metadata, complementing a content data signal, to media storage medium 210. Similarly, optional user input device 213, e.g., a keypad, remote control, etc., can be coupled to bus 202 in on-site media storage device 101. Optional user input device 213 can be used to provide communication between on-site media storage device 101 and a user.

Bus 202 provides an exemplary coupling configuration of devices in on-site media storage device 101. Bus 202 is shown as a single bus line for clarity. However, it is appreciated by those skilled in the art that bus 202 can include subcomponents such as data lines and/or control lines for the communication of commands and/or data between appropriate devices. It is further appreciated by those skilled in the art that bus 202 can be a parallel configuration, a serial configuration, or an IEEE 1394 configuration, and that bus 202 can include numerous gateways, interconnects, and translators, as appropriate for a given application.

It is also appreciated that on-site media storage system 200b and on-site media storage device 101 are exemplary and that the present invention can operate within a number of different media systems, including a consumer-based home entertainment system, a commercial media system, a general purpose computer system, etc. Furthermore, the present invention is well-suited to using a host of intelligent devices that have similar components as exemplary

on-site media storage device 101. Likewise, while the present embodiment shows a single media storage management block 210 for centrally locating all stored programs, regardless of the content provider that provided the program, the present invention is well-suited to using alternative configurations. For
5 example, the present invention is well-suited to using a bank of dedicated tuner-disk pairs, each dedicated to the media provided by a single content provider. Additional details of the so-called dedicated tuner-disk pair is provided in Co-pending US patent application serial number 09/524,770, entitled "A Service
Module And A Method For Providing A Dedicated On-Site Media Service" by
10 Rob Myers et al., attorney docket number SONY-50N3173.01. This related application is commonly assigned, and is hereby incorporated by reference.

Referring now to Figure 2B, a block diagram of the on-site media storage device and its interface with inputs, that provide the data and instructions stored
15 on the memory, and with output is shown, in accordance with one embodiment of the present invention. Figure 2B essentially provides a more specific embodiment of a portion of the on-site media storage device of Figure 2A. That is, block diagram 200c shows the interface between on-site media storage device 101 and Input/Output blocks, shown in trapezoid shapes. Storage
20 management instructions 156 are input to memory 206, as mentioned in Figure 2A. Optional personalized data 258 is also input into memory 206, via hardware components shown in Figure 2A. Storage management instructions

206a, as well as optional personalized data 206b, can be stored in on-site media storage device 101.

Still referring to Figure 2B, content data 262 is input to on-site media storage device 101 e.g., via signal source 212 of Figure 2A. Content data 262 is evaluated by storage management instructions 206a, tempered by optional personalized data 206b, and then either transmitted to, or filtered from, media storage medium 210. If content data 262 and/or metadata 262a is passed into media storage medium 210, then they can be stored in segregated portions of memory, e.g., metadata storage 210a, and content storage 210b, coupled by an appropriate memory address link or database system. Content and/or metadata information can be transmitted directly from media storage medium 210 to an optional Presentation Engine Module 264, and then output as a media signal 268 for a display unit. Presentation Engine module 264 is capable of splicing together many discrete AV clips, based on user preferences, to create a composite viewer-tailored program.

Referring now to Figure 3 a block diagram of a media clip of content data, and its associated context data, located within a TV program is shown, in accordance with one embodiment of the present invention. TV program has a time span 310 that includes content data 302 and associated context data 304, also referred to as metadata. Time span 310 is shown as a spatially linear layout of data. Typically, a media program, e.g., a sitcom or a news broadcast,

is made up of many small clips of audiovisual (AV) data. Content clip 302a is an example of a small clip of content data, e.g., a 60 second long clip of AV data. Content clip 302a is tagged with a complementary context data clip 304a that describes its content. Content clip 302a and context clip 304a are tied, e.g.,
5 by a link 306, which can be a database link, a cross-reference in a memory address lookup table, collaterally-stored data, or any one of many possible indexing schemes for tying the two portions of data together.

As shown in Figure 3, one embodiment of the present invention
10 implements storage management instructions on a fine-granularity basis, e.g., management of clips as short as the shortest AV clip/context clip pairs created by the content provider. Thus, the present invention can update portions of a program, e.g., a news program, incrementally and discretely. For example, weather or stock news may be updated throughout the day while the main
15 headline story remains the same. One skilled in the art can appreciate the many different management schemes possible with fine-grain storage management of media data.

Referring now to Figure 4, a flowchart of a process that implements
20 automated storage management instructions in an on-site media storage device is shown, in accordance with one embodiment of the present invention. By using flowchart 4000 embodiment, the present invention enables automated context-sensitive management of data on an on-site media storage device. The

resulting system is user-friendly, flexible, and provides a content provider with a certain amount of influence over what media is storable for a given user.

Furthermore, the resulting system provides the viewer with the interactive features necessary to meet his/her needs. While flowchart 4000 embodiment of

5 the present invention is implemented using exemplary on-site media storage device 101 of Figure 2A, the present invention is well-suited to implementing flowchart 4000 on a wide range of electronic devices. For example, an on-site PC with the appropriate equipment, e.g., similar to Figure 2A, may be used to implement steps applied to an on-site media storage device. Indeed, as TVs
10 acquire processors and memory and as PCs acquire TV tuners cards, the two systems can appear to approach a common configuration.

Flowchart 4000 begins with step 4002. In step 4002 of the present embodiment, a media signal is received at a media storage device. Media
15 signal input can include content data input 4002a. Step 4002 is implemented, in one embodiment, by on-site media storage device 101 of Figure 2B. Different components of Figure 2B can be used to accommodate step 4002. For example, content portion 4002a of a media signal can be received by signal source 212. Alternatively, content portion 4002a of data can be received on
20 optional Internet connection 216. Following step 4002, flowchart 4000 proceeds to step 4003.

In step 4003 of the present embodiment, context (metadata) data input 4003a is received at the media storage device. Step 4003 is implemented, in one embodiment, by on-site media storage device 101 of Figure 2A. Different components of Figure 2A can be used to accommodate step 4002. For
5 example, content portion 4002a of a media signal can be received by signal source 212 in the same media signal as the content data. In another embodiment, context data 4006b can be received by alternative delivery mediums, such as optional Internet connection 216. While the present embodiment indicates that receipt of content data 4002a occurs prior to receipt
10 of context data 4003a, the present invention is well suited to many alternatives. For example, the context data 4003a can be received before, during, or after the receipt of the receipt of the content data 4002a. Following step 4003, flowchart 4000 proceeds to step 4004.

15 In step 4004 of the present embodiment, storage management instructions are received at the media storage device. Input 4004a provides the storage management instructions from an off-site source. Input 4004a can be received by any source, such as optional Internet connection 216, as indicated in Figure 2A. It is the receipt of management instructions from a source other
20 than the user, or viewer, of the on-site media storage device, that enables the automated, hands-off, context-sensitive storage management of the present invention. While the present embodiment indicates that receipt of storage management instruction step 4004 occurs after receipt of media signal step

4002, the present invention is well suited to many alternatives. For example, the storage management instructions can be received before or during the receipt of the receipt of the media signal. Following step 4004, flowchart 4000 proceeds to step 4006.

5

In step 4006 of the present embodiment, media signal is stored on media storage device. Media signal can contain content data, e.g., from input 4002a and context (metadata) data, e.g., from input 4003a. Step 4006 is implemented, in one embodiment, by media storage medium 210 of Figure 2A and 2B, and its
10 alternatives. Following step 4006, flowchart 4000 proceeds to step 4008.

In step 4008 of the present embodiment, user preferences are received. As previously noted, user preferences are useful to enhance and personalize the storage management instructions provided by a media storage service
15 provider. However, they are not required by the present invention. Personal preference data can be stored in a portion of memory, e.g., portion 206b of Figure 2B. Following step 4008, flowchart 4000 proceeds to step 4010.

In step 4010 of the present embodiment, storage management
20 instructions are tailored with respect to user preferences. As shown in Figure 2B, storage management instructions 206a are linked with optional personalized data 206b. Thus, given the option by the storage management service provider, a user can have a certain degree of flexibility and choice in

deciding content, context, update, overwrite, etc. storage issues of the on-site media storage device. Step 4010 is implemented, in one embodiment, by an interaction of storage management instructions and personal preferences, both stored in memory 206, and executed by processor 204, as shown by on-site
5 media storage device 101 of Figure 2A. Following step 4010, flowchart 4000 proceeds to step 4012.

In step 4012 of the present embodiment, media signal received and/or stored in on-site media storage device, is managed according to the storage
10 management instructions. Step 4012 is accomplished by the tailored storage management instructions provided by step 4010. The step of managing a received content and context portion of a media signal can include writing management 4013a. Writing management 4013a include decisions such as what portion of the context and content signal should be recorded, and which
15 should be discarded. Writing management 4013a also implicitly include overwriting management 4013b, which includes decisions such as what portion of existing stored data should the new data overwrite. Thus, for example, a received media signal containing updated weather data may be overwritten on the previous day's weather data. However, one particular user preferences
20 may request the on-site media storage device to maintain an archive of weather reports for personal reasons. Similar examples can be provided for sports broadcasts, instructional programs, etc.

Notably, step 4012 of the present invention can allow the storage management of fine-grain clips of context and content, as described in Figure 3.

Other management blocks evaluated by step 4012 include purging

- 5 management 4013c of an on-site media storage device, e.g., by a storage management service provider. One example of this issue would be purging data following a season of televised programming, or temporal updating the passing of a given season, e.g., fall viewing season, or the passing of a calendar year, e.g., at the start of the new year. The last management block
- 10 shown for step 4012 is recovery management 4013d. Priorities can be established for which portions of data, according to context or some other variable, are overwritten first or last. In this manner, possibly important data can be saved for overwriting last, thus providing a “buffer” for the recovery of data deemed potentially important by optional user input, or by storage management
- 15 service provider. Step 4012 is implemented, in one embodiment, by on-site media storage device 101 of Figure 2A.

- Step 4012 also includes a management block of statistics management 4013e of an on-site media storage device, e.g., by a storage management
- 20 service provider. Statistics management block 4013e can provide valuable statistical information between a user and a content provider, such as accuracy or relevance of storage management service versus optional user preferences. Following step 4012, flowchart 4000 ends.

Referring now to Figure 5, a flowchart of a process that generates management instructions by a storage management provider for subsequent use in an on-site media storage device is shown, in accordance with one
5 embodiment of the present invention. By using flowchart 5000 embodiment, the present invention provides the storage management instructions that can be transmitted to a user's on-site media storage device.

Flowchart 5000 begins with step 5002. In step 5002 of the present
10 embodiment, storage management instructions are generated. In one embodiment, the storage management instructions are generated by the editorial staff of a content provider, e.g., the program staff at a broadcasting company. The editorial staff is capable of programming decisions, foresight, etc., to the essentially "dumb" conventional on-site media storage device.
15 Alternatively, a storage management service provider, independent of any content provider, can provide across-the-board storage management services for the on-site media storage device.

Step 5002 is implemented, in one embodiment, by generating of explicit
20 or general instructions for respective types of programming, e.g., news, sports, sitcoms, instructional, etc. Step 5002 of Figure 5 should provide the complementary instructions necessary to accommodate the management blocks identified in step 4012 of Figure 4. Thus, management instructions can

provide specific instructions for any of the following management blocks:
writing issues 5013a, overwriting management 5013b, purging management
5013c, recovery management 5013d, and statistics management 5013e. The
present invention is well-suited to a very wide range of storage management
5 instructions other than those provided in this step. Following step 5002,
flowchart 5000 proceeds to step 5004.

In step 5004 of the present embodiment, management instructions are
transmitted to on-site storage device. Step 5004 is implemented, in one
10 embodiment, by block 250 of Figure 2A. Step 5004 is open to a complementary
embodiment of the many embodiments provided for reception of management
instructions by the on-site media storage device. Thus, for example, if an on-
site media storage device is capable of receiving the management instructions
over the optional Internet connection, then the transmission of the management
15 instructions can originate at an Internet connection of the storage management
service provider. Following step 5004, flowchart 5000 proceeds to step 5006.

In step 5006 of the present embodiment, the storage management
instructions are enabled to be executed at the on-site storage device.
20 Enablement of the instructions can be accomplished by any of several means.
For example, some instructions are only enabled upon valid subscription to a
given content provider, e.g., a sports news content broadcaster. Thus, while
any user would be able to view the given service, storage management

instructions would only allow subscribers to record the content. Alternatively, storage management instructions can be written such that upon receipt at the on-site media storage device, they become executable. Finally, one embodiment can provide a user with the power to execute the desired features of the storage management instructions. Following step 5006, flowchart 5000 ends.

While flowcharts 4000 and 5000 of the present embodiment show a specific sequence and quantity of steps, the present invention is suitable to alternative embodiments. For example, not all the steps provided for flowchart 4000 are required for the present invention, e.g., the user preference step 4008. Furthermore, additional steps can be added to the steps presented in the present embodiment. Likewise, the sequence of the steps can be modified depending upon the application. While flowcharts 4000 and 5000 are shown as a single serial process, it can also be implemented as a continuous or parallel process. The embodiments disclosed herein can also be used to enhance a video-on-demand system based on a local AV storage.

Many of the instructions for the steps, and the data input and output from the steps of flowcharts 4000 and 5000 are implemented utilizing memory 206 and utilizing processor 204, as shown in Figure 2. Memory storage 206 of the present embodiment can include both permanent memory, such as read only memory (ROM), and temporary memory such as random access memory (RAM). ROM memory can be utilized to store data for permanent functions of the

dedicated service module, while RAM memory can be utilized to store data related to the on-site media service data. Memory 206 can include other types of memory storage, capable of containing data, such as a hard drive, a CD ROM, or flash memory. Furthermore, processor 204 can either be a dedicated
5 controller, an existing system processor, or it can be a dedicated digital signal processing (DSP) processor. Alternatively, the instructions can be implemented using some form of a state machine.

In view of the embodiments described herein, the present invention
10 provides a method and apparatus for updating content in an audiovisual (AV) storage system. In particular, the present invention provides automated remote management of content stored in an on-site AV storage system with context-sensitive instructions. Thus, the present invention provides a method to meaningfully manage the content, or data, recorded on the media storage
15 device, thereby overcoming the limitations of a single-interaction paradigm of a user with the on-site media storage device. Furthermore, the present invention overcomes the limitations of the conventional media storage paradigm that requires frequent user input for providing storage space. The present invention also overcomes the problem of conventional overwriting methods and the
20 limitations of the conventional program-level granularity for recording and overwriting data on the media storage device. The present invention is also applicable to a PC AV system or a home network storage system.

The foregoing descriptions of specific embodiments of the present invention have been presented for purposes of illustration and description.

They are not intended to be exhaustive or to limit the invention to the precise

5 forms disclosed, and naturally many modifications and variations are possible in light of the above teaching. The embodiments were chosen and described in order to best explain the principles of the invention and its practical application, to thereby enable others skilled in the art to best utilize the invention and

10 various embodiments with various modifications as are suited to the particular use contemplated. It is intended that the scope of the invention be defined by the Claims appended hereto and their equivalents.

CLAIMS

What is claimed is:

1. A media storage device for implementing a method of enabling automated management of data stored on said storage medium, said method comprising the steps of:
 - a) receiving a media signal with content data at said media storage device;
 - b) receiving context data at said media storage device;
 - c) receiving storage management instructions that perform automated management of said media storage device without requiring user input; and
 - d) storing said content data and said context data on said media storage device in accordance with said storage management instructions.
2. The media storage device recited in Claim 1 wherein said media storage device is comprised of:
 - a processor coupled to said storage medium; and
 - a computer readable memory coupled to said processor and containing program instructions stored therein that, when executed, implement said method of enabling automated management of data stored on said storage medium.

3. The media storage device recited in Claim 1 wherein said storage management instructions are provided by a storage management service provider, located remotely from said media storage device.

5 4. The media storage device recited in Claim 1 further comprising the step of:

 e) managing said content data and said context data of said media signal stored on said media storage device according to said storage management instructions.

10

 5. The media storage device recited in Claim 4 wherein said storage management instructions performed per step e) provide context-sensitive management of said media signal stored on said media storage device.

15

 6. The media storage device recited in Claim 1 further comprising the step of:

 e) allowing overwriting of a new media signal over a media signal recorded onto said media storage device in accordance with said storage management instructions.

20

 7. The media storage device recited in Claim 1 further comprising the step of:

e) receiving user preference data from said on-site user.

8. The media storage device recited in Claim 6 further comprising the step of:

5 f) tailoring said storage management instructions with respect to said user preferences.

9. The media storage device recited in Claim 1 wherein said storage management instructions are adaptively updated.

10

10. The media storage device recited in Claim 1 wherein said storage management instructions are capable of managing a discrete context-content clip of data.

15

11. A method of managing an on-site media storage device, said method comprising the steps of:

a) generating storage management instructions for said on-site media storage device, said storage management instructions operable for automated management of data stored on said on-site media storage device; and

20

b) transmitting said storage management instructions to said on-site media storage device.

12. The method recited in Claim 11 further comprising the step of:

c) enabling said storage management instructions to execute on said on-site media storage device.

5 13. The method recited in Claim 11 wherein said storage management instructions are provided by a storage management service provider, located remotely from said on-site media storage device.

10 14. The method recited in Claim 11 wherein said storage management instructions are capable of said automated management of a media signal without requiring input from a user.

15 15. The method recited in Claim 11 wherein said storage management instructions are context-sensitive.

20 16. The method recited in Claim 11 further comprising the step of:
c) enabling said allowing overwriting of a new media signal onto said content data and said context data stored on said on-site media storage device in accordance with said storage management instructions.

17. The method recited in Claim 11 wherein said storage management instructions are capable of interpreting user preference data from an on-site user of said on-site media storage device.

5 18. The method recited in Claim 17 further comprising:

 c) tailoring said storage management instructions with respect to said user preferences.

10 19. The method recited in Claim 11 wherein said storage management instructions are adaptively updated.

 20. The method recited in Claim 11 wherein said storage management instructions are capable of managing a discrete context-content clip of data.

15 21. A computer readable medium containing therein, computer readable codes for causing an electronic device to implement a method of managing on-site storage, said method comprising the steps of:

 a) generating storage management instructions for said on-site media storage device, said storage management instructions operable for automated
20 management of data stored on said on-site media storage device; and

 b) transmitting said storage management instructions to said on-site media storage device.

22. The computer readable medium recited in Claim 21 further comprising the step of:

5 c) enabling said storage management instructions to execute on said on-site media storage device.

23. The computer readable medium recited in Claim 21 wherein said storage management instructions are provided by a storage management service provider.

10

24. The computer readable medium recited in Claim 21 wherein said storage management instructions are capable of said automated management of a media signal without requiring input from a user.

15

25. The computer readable medium recited in Claim 21 wherein said storage management instructions are context-sensitive.

26. The computer readable medium recited in Claim 21 further comprising the step of:

20

c) enabling said allowing overwriting of a new media signal onto said content data and said context data stored on said on-site storage device in accordance with said storage management instructions.

27. The computer readable medium recited in Claim 21 wherein said storage management instructions are capable of interpreting user preference data from a on-site user of said on-site media storage device.

5

28. The computer readable medium recited in Claim 26 further comprising:

d) tailoring said storage management instructions with respect to said user preferences

10

29. The computer readable medium recited in Claim 21 wherein said storage management instructions are adaptively updated.

15

30. The computer readable medium recited in Claim 21 wherein said storage management instructions are capable of managing a discrete context-content clip of data.

20

31. The computer readable medium recited in Claim 21 wherein said storage management instructions are integrated with said media signal.

AUTOMATED CONTEXT-SENSITIVE UPDATING OF CONTENT IN AN AUDIOVISUAL STORAGE SYSTEM

ABSTRACT OF THE DISCLOSURE

5 Automated context-sensitive updating of content in an audiovisual (AV)
storage system is disclosed. A media storage device for storing a multimedia
signal includes a storage medium, such as a dedicated hard drive, a processor,
and memory. The storage medium is coupled to the processor and the memory.
The memory contains instructions that, when implemented, enable a method of
10 off-site management of data stored on the storage medium. The method
includes a step of receiving a media signal with content data and context data at
the media storage device. The method also includes a step of receiving storage
management instructions from a storage management provider, remotely
located from the media storage device. Lastly, the media signal is stored on the
15 media storage device in accordance with the storage management instructions.

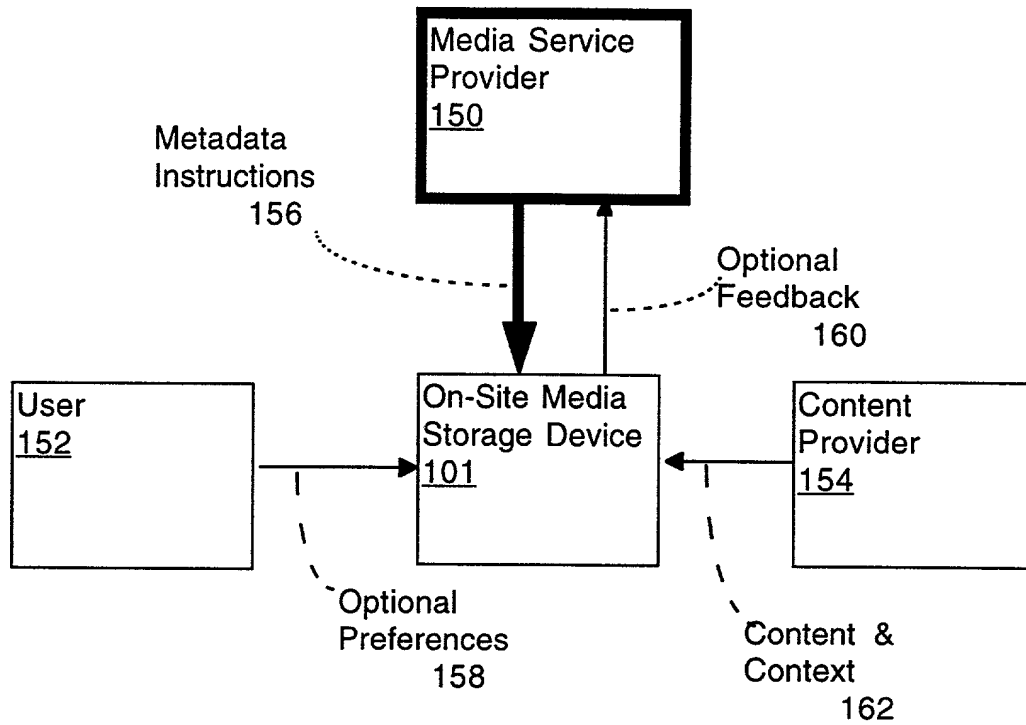


Fig. 1

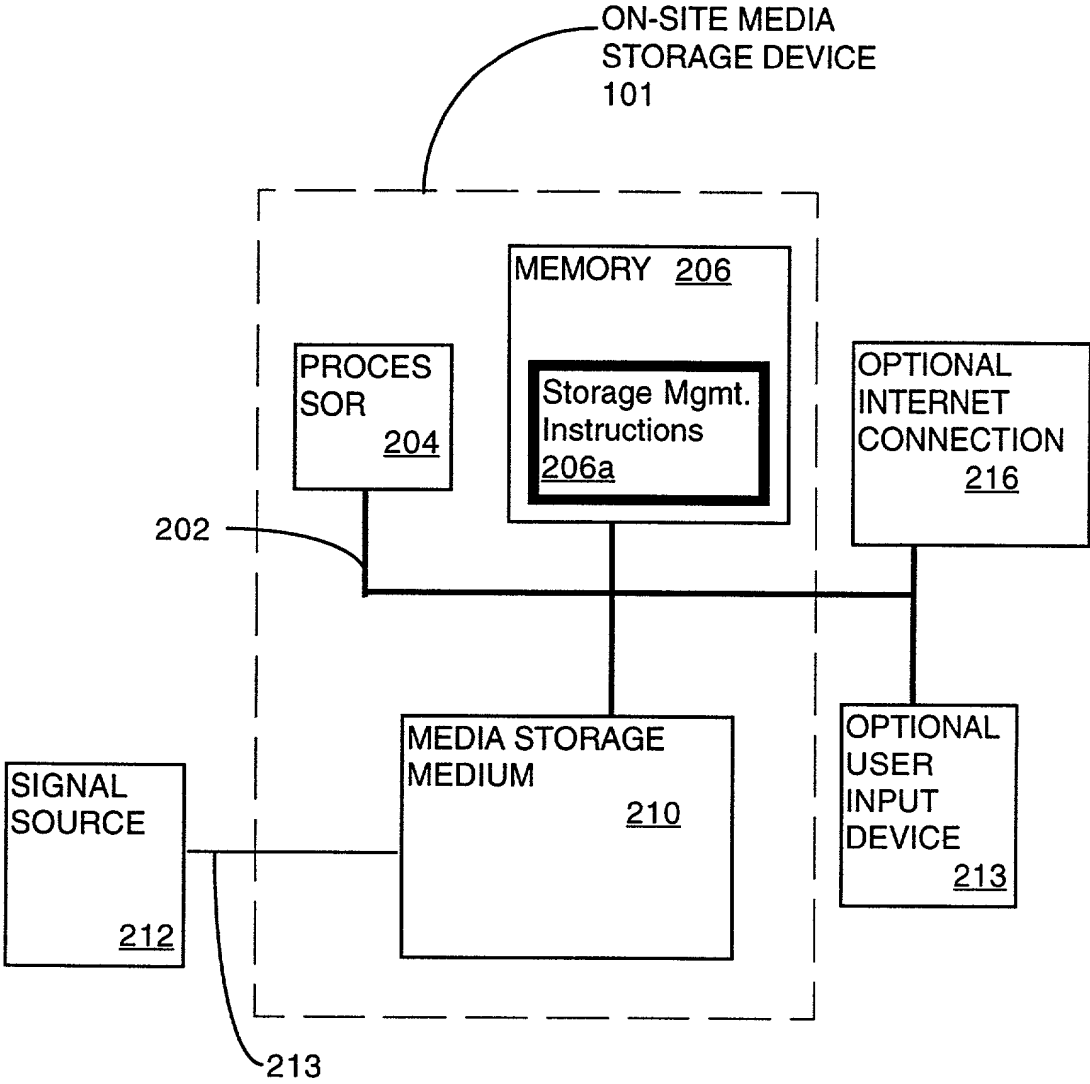


Fig. 2A

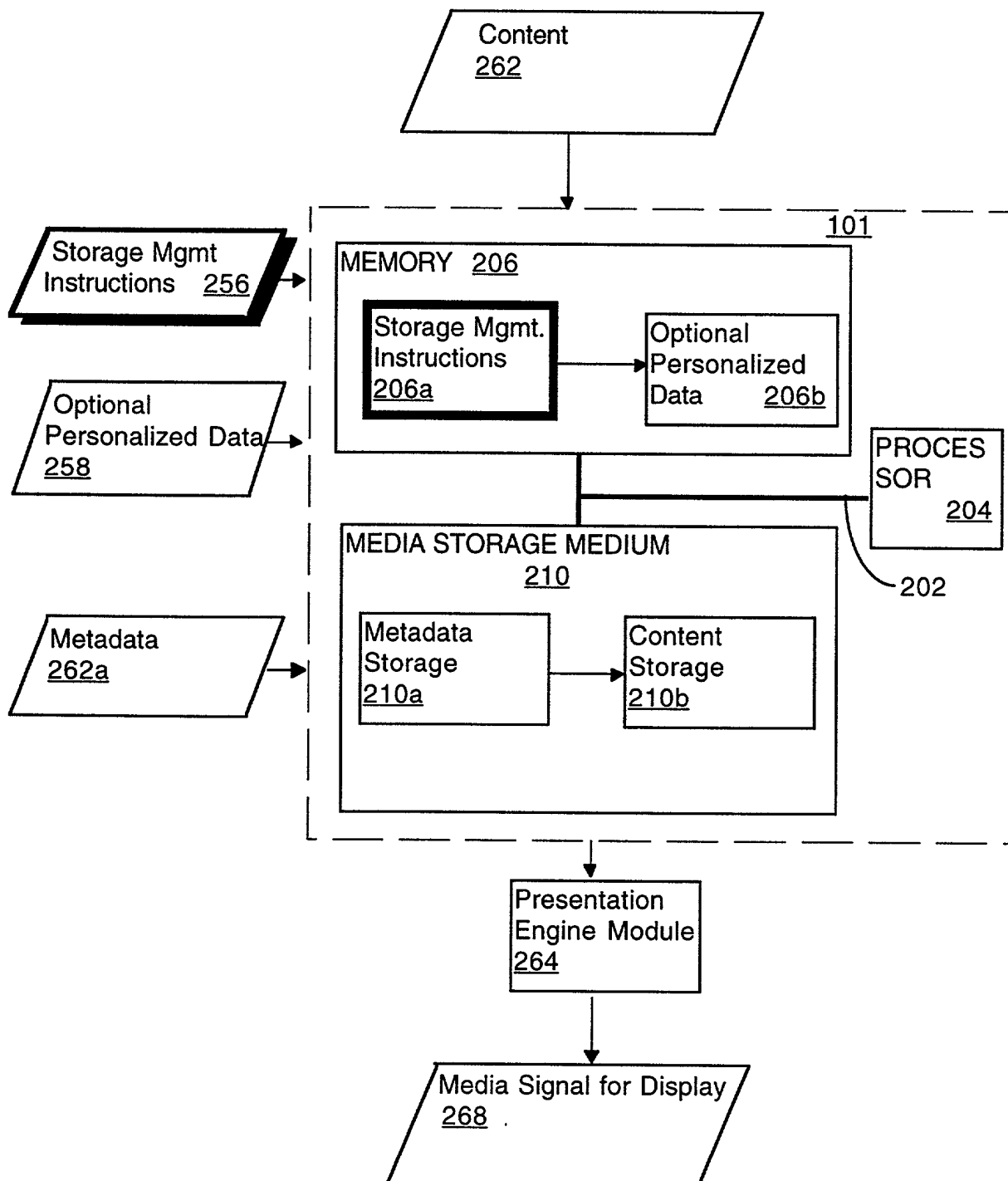


Fig. 2B

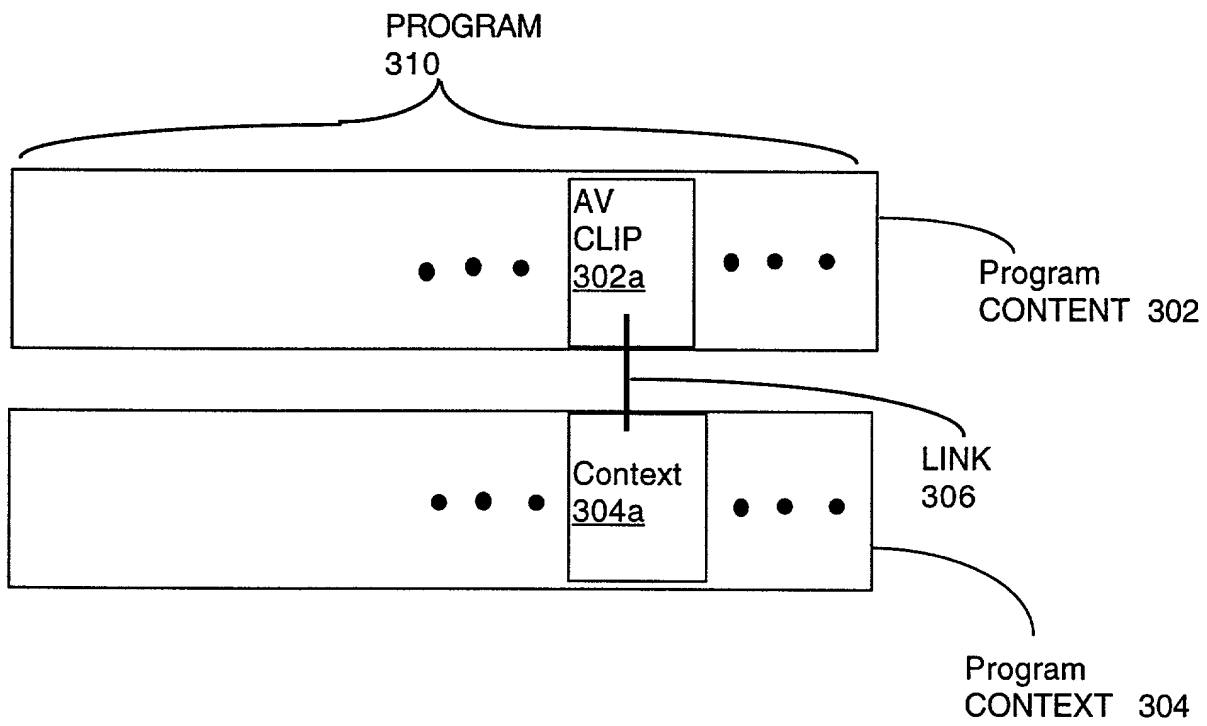


Fig. 3

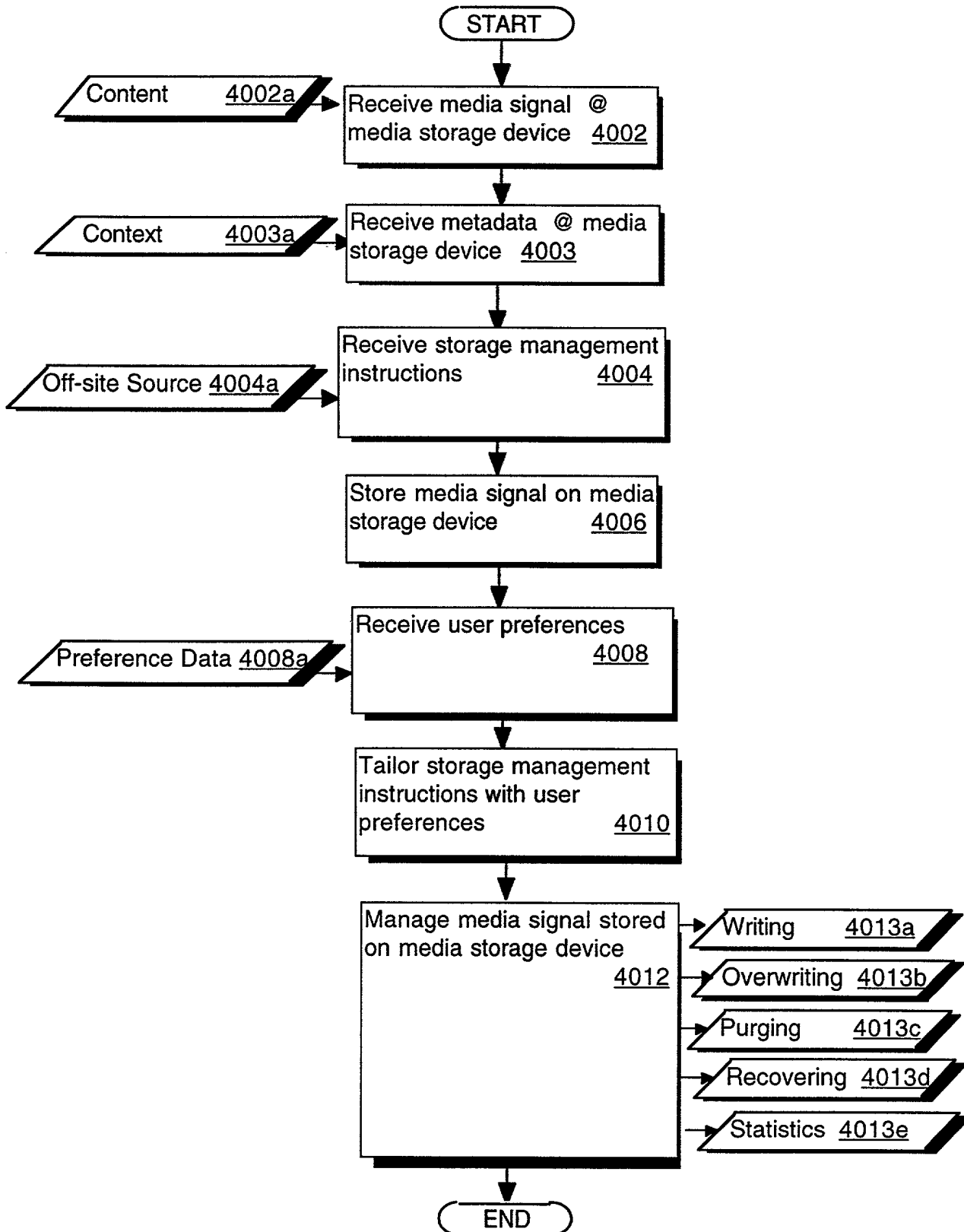


Fig. 4

5000

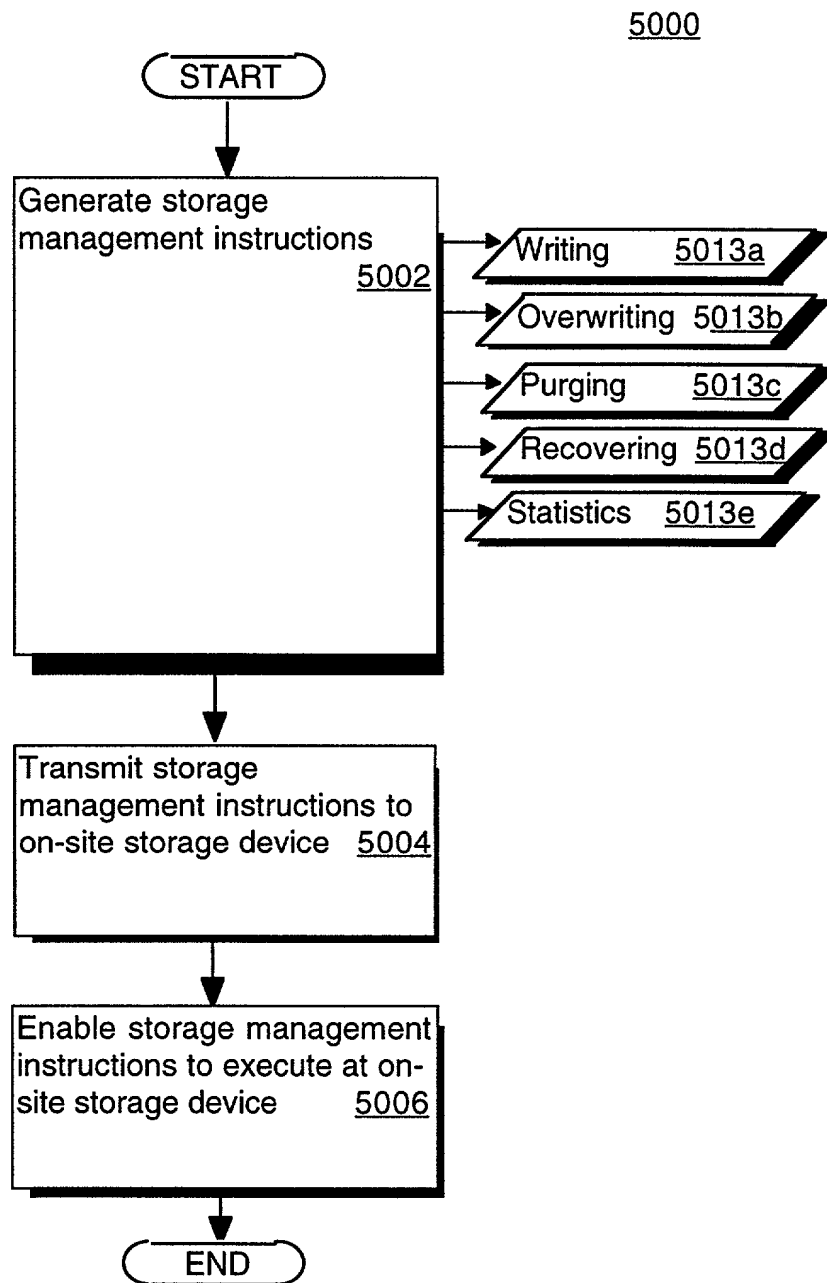


Fig. 5

Declaration and Power of Attorney for a Patent Application

Declaration

As below named inventor, I hereby declare that my residence post office address, and citizenship are as stated below my name. Further, I hereby declare that I believe I am the original, first and sole inventor (if only one name is listed below) or an original, first and joint inventor (if plural names are listed below) of the subject matter which is claimed and for which a patent is sought on the invention entitled:

AUTOMATED CONTENT-SENSITIVE UPDATING OF CONTENT IN AN AUDIOVISUAL STORAGE SYSTEM
the specification of which:

 X is attached hereto, or
..... was filed on as application serial no. : and
..... was amended on

I hereby state that I have reviewed and understand the contents of the above identified specification, including the claims, as amended by any amendment referred to above; and

I acknowledge the duty to disclose information which is material to the examination of this application in accordance with Title 37, Code of Federal Regulations, Section 1.56(a).

Foreign Priority Claim

I hereby claim foreign priority benefits under Title 35, United States Code Section 119 of any foreign application(s) for patent or inventor's certificate listed below and have also identified below any foreign application for patent or inventor's certificate having a filing date before that of the application on which priority is claimed:

Number	Country	Date Filed	Priority Claimed
..... yes no
..... yes no

U.S. Priority Claim

I hereby claim the benefit under Title 35, United States Code, Section 120 of any United States application(s) listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States application in the manner provided by the first paragraph of Title 35, United States Code, Section 112, I acknowledge the duty to disclose material information as defined in Title 37, Code of Federal Regulations, Section 1.56(a) which occurred between the filing date of the prior application and the national or PCT international filing date of this application:

Serial Number	Filing Date	Status (patented/pending/abandoned)
.....
.....

Power of Attorney

As a named inventor, I hereby appoint the following attorney(s) and/or agent(s) to prosecute this application and transact all business in the Patent Trademark Office connected therewith.

James P. Hao	Registration No.: 36,398
Anthony C. Murabito	Registration No.: 35,295
John P. Wagner	Registration No.: 35,398
Glenn D. Barnes	Registration No.: 42,293
Thomas M. Catale	Registration No.: 46,434
Jose S. Garcia	Registration No.: 43,628
Kenneth N. Glass	Registration No.: 42,587
Patrick W. Ma	Registration No.: 44,215
Christopher R. Novak	Registration No.: 42,041
Ronald M. Pomerence	Registration No.: 43,009
William A. Zarbis	Registration No.: 46,120
John F. Ryan	Registration No.: P-47,050
Rick G. Brewster	Registration No.: 35,077

Send Correspondence to:

WAGNER, MURABITO & HAO LLP
Two North Market Street
Third Floor
San Jose, California 95113
(408) 938-9060

Signatures

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

Full Name of Sole/First Inventor: Klaus Hofrichter

Inventor's Signature _____ Date _____
Residence Santa Clara, CA Citizenship Germany
(City State)
P.O. Address 470 Oak Grove Drive, #305, Santa Clara, CA 95054

Full Name of Second/Joint Inventor: Rob Myers

Inventor's Signature [Signature] Date Sep 19 2000
Residence Santa Cruz, CA Citizenship USA
(City State)
P.O. Address 580 35th Avenue, Santa Cruz, CA 95062

Full Name of Third/Joint Inventor: Richter A. Rafey

Inventor's Signature _____ Date _____

Residence Santa Clara, CA _____ Citizenship USA _____
(City State)

P.O. Address 1394 Jackson Street, Santa Clara, CA 95050

Declaration and Power of Attorney for a Patent Application

Declaration

As below named inventor, I hereby declare that my residence post office address, and citizenship are as stated below my name. Further, I hereby declare that I believe I am the original, first and sole inventor (if only one name is listed below) or an original, first and joint inventor (if plural names are listed below) of the subject matter which is claimed and for which a patent is sought on the invention entitled:

AUTOMATED CONTENT-SENSITIVE UPDATING OF CONTENT IN AN AUDIOVISUAL STORAGE SYSTEM
the specification of which:

 X is attached hereto, or
..... was filed on as application serial no. : and
..... was amended on

I hereby state that I have reviewed and understand the contents of the above identified specification, including the claims, as amended by any amendment referred to above; and

I acknowledge the duty to disclose information which is material to the examination of this application in accordance with Title 37, Code of Federal Regulations, Section 1.56(a).

Foreign Priority Claim

I hereby claim foreign priority benefits under Title 35, United States Code Section 119 of any foreign application(s) for patent or inventor's certificate listed below and have also identified below any foreign application for patent or inventor's certificate having a filing date before that of the application on which priority is claimed:

Number	Country	Date Filed	Priority Claimed
..... yes no
..... yes no

U.S. Priority Claim

I hereby claim the benefit under Title 35, United States Code, Section 120 of any United States application(s) listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States application in the manner provided by the first paragraph of Title 35, United States Code, Section 112, I acknowledge the duty to disclose material information as defined in Title 37, Code of Federal Regulations, Section 1.56(a) which occurred between the filing date of the prior application and the national or PCT international filing date of this application:

Serial Number	Filing Date	Status (patented/pending/abandoned)
.....
.....

Power of Attorney

As a named inventor, I hereby appoint the following attorney(s) and/or agent(s) to prosecute this application and transact all business in the Patent Trademark Office connected therewith.

James P. Hao	Registration No.: 36,398
Anthony C. Murabito	Registration No.: 35,295
John P. Wagner	Registration No.: 35,398
Glenn D. Barnes	Registration No.: 42,293
Thomas M. Catale	Registration No.: 46,434
Jose S. Garcia	Registration No.: 43,628
Kenneth N. Glass	Registration No.: 42,587
Patrick W. Ma	Registration No.: 44,215
Christopher R. Novak	Registration No.: 42,041
Ronald M. Pomerence	Registration No.: 43,009
William A. Zarbis	Registration No.: 46,120
John F. Ryan	Registration No.: P-47,050
Rick G. Brewster	Registration No.: 35,077


Send Correspondence to:

WAGNER, MURABITO & HAO LLP
 Two North Market Street
 Third Floor
 San Jose, California 95113
 (408) 938-9060

Signatures

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

Full Name of Sole/First Inventor: **Klaus Hofrichter**

Inventor's Signature  Date 10/1/00

Residence Santa Clara, CA Citizenship Germany
 (City State)

P.O. Address 470 Oak Grove Drive, #305, Santa Clara, CA 95054

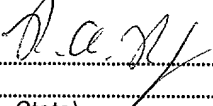
Full Name of Second/Joint Inventor: **Rob Myers**

Inventor's Signature _____ Date _____

Residence Santa Cruz, CA Citizenship USA
 (City State)

P.O. Address 580 35th Avenue, Santa Cruz, CA 95062

Full Name of Third/Joint Inventor: Richter A. Rafey

Inventor's Signature  Date 9/25/00

Residence Santa Clara, CA Citizenship USA

(City State)

P.O. Address 1394 Jackson Street, Santa Clara, CA 95050